## IDAHO STATE BAR TAXATION, PROBATE & TRUST LAW SECTION AGENDA

June 11, 2019

- 1. Call to Order/Attendance.
- 2. Approval of Prior Meeting Minutes (4/9/2019)
- 3. General Business Overview.
  - a. Financial Report Paul Burris.
  - b. Other business:
- 4. Committee Reports
  - a. <u>Legislative Committee (TEPI)</u> Robert Aldridge
  - b. CLE Committee Kimmer Callahan
    - 1. 2019 Estate Planning Conference, September 19-20, 2019, Grove Hotel, Boise, ID
  - c. <u>Tax Liaison</u> Robert Aldridge and John McGown
  - d. Probate & Guardianship Forms Book Robert Aldridge
- **5. Next Meeting** July 25, 2019 7:30-8:30, Boise Centre, Boise, ID
- **6. CLE** *Increased Bankruptcy Filings for 65 and older* Patrick Geile, FoleyFreeman, Boise

Patrick received his Bachelor of Arts degree in English Literature from the University of Puget Sound in Tacoma, Washington in May 2000. He went on to attend the University of Idaho College of Law, graduating with his Juris Doctor in 2004. His practice focuses primarily in bankruptcy and guardianships.